

National Dialogue on Emerging Trends in E-Mobility

Launch of: 'Greening India's Automotive Sector' and the 'Electric Mobility Dashboard'

06 March 2023 | 1000 hrs - 1700 hrs | Mumtaz Hall, Taj Palace, 2 SP Marg, New Delhi

Objective

The Council on Energy, Environment and Water (CEEW) - Centre for Energy Finance (CEF) is pleased to invite you to the '**National Dialogue on Emerging Trends in E-Mobility**'. The dialogue will also feature the launch of **(a)** a report on 'Greening India's Automotive Sector – EV Policies, Categories and Subnational Trends' and **(b)** the new CEEW-CEF 'Electric Mobility Dashboard'.

As the global community keenly watches **India's G20 presidency**, the country is also celebrating its **75th year of independence** – an opportune moment to set key priorities for the decades to come. Sustainability and **clean energy transitions** are increasingly becoming **integral to policy making**. This full day event on all things e-mobility will feature leading stakeholders – including policymakers, OEMs, investors, CPOs, amongst others. The event aims to provide a platform to leading voices to discuss and debate the successes, challenges and opportunities that lie ahead for e-mobility.

Context

An **e-mobility transition is underway** and electric vehicles (EV) formed 10 percent of global auto sales in 2022. In India, EVs, which as a segment sold just 1.2 lakh units in 2020, recorded volumes of more than 10 lakh units in 2022. This **8x growth in just two years** has coincided with the **release of numerous policies** - national and state. Further, the **Economic Survey 2022-23** estimates EV volumes to **grow 10x from hereon** to reach 1 crore units in annual sales by 2030.

A **holistic understanding of policies, categories and subnational trends** is now an **imperative** for this segment which is at an inflection point. Towards this end, **CEEW-CEF will be releasing two products**. First, a **report on 'Greening India's Automotive Sector'**. It evaluates various EV policies and the performance of EV categories across not just states, but also down to the RTO level. Further, it examines the ground impact of policies along with an assessment of policy gaps. Our second release is the **new 'Electric Mobility Dashboard'**. It complements the report and dynamically updates datasets on a fortnightly basis.

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Proposed Agenda

Time	Agenda
Session 1	
1000 - 1030	Registration
1030 - 1035	Welcome address <i>Gagan Sidhu, Director, CEEW Centre for Energy Finance</i>
1035 - 1045	Presentation <i>Apoorv Minocha, Research Analyst, CEEW Centre for Energy Finance</i> <i>Meghna Nair, Research Analyst, CEEW Centre for Energy Finance</i>
1045 – 1100	Special address <i>Shri Amitabh Kant, G20 Sherpa India, Government of India</i>
1100 - 1120	Fireside chat <i>Shri Amitabh Kant, G20 Sherpa India, Government of India</i> Moderator - Arunabha Ghosh, CEO, CEEW
1120 - 1125	Report and dashboard launch
1125 - 1145	<i>Tea break</i>
1145 - 1200	Ministerial address <i>Shri Daya Shankar Singh, MoS Transport, Government of Uttar Pradesh*</i>
1200 - 1300	Panel - Data as a catalyst for e-mobility <i>Archana Chauhan, Head – E-Bus, CESL</i> <i>Priya Singh, Co-Founder, Chalo</i> <i>Sameer Aggarwal, CEO, Revfin</i> <i>Vikash Mishra, CEO, MoEVing,</i> Moderator – Meghna Nair, Research Analyst, CEEW Centre for Energy Finance
1300 - 1400	<i>Networking lunch</i>
Session 2	
1400 - 1445	CXO debate - Who’s driving India’s EV transition? <i>Kaushik Burman, MD, Gogoro</i> <i>Saurav Kumar, CEO, Euler Motors</i> <i>Sohinder Gill, CEO, Hero Electric</i> Moderator - Mugdha Mishra, Editor, What Car? India

1445 - 1545	<p>Panel - Achieving India's USD 206 billion EV market opportunity <i>Gautam Jain, CBO, Vivriti Capital</i> <i>Raghav Arora, CTO & Founder, Statiq</i> <i>Rohan Rao, Partner, KPMG India</i> <i>Vasudha Madhavan, Founder, Ostara</i> Moderator – <i>Vaibhav Pratap Singh, Sr Programme Lead, CEEW Centre for Energy Finance</i></p>
1545 - 1600	<p>Vote of thanks <i>Gagan Sidhu, Director, CEEW Centre for Energy Finance</i></p>
1600 - 1700	<p><i>High tea and networking</i></p>

**Tentative*