

Annexures

What is Fuelling India's Road Transport Sector? Projecting District-level Energy Demand

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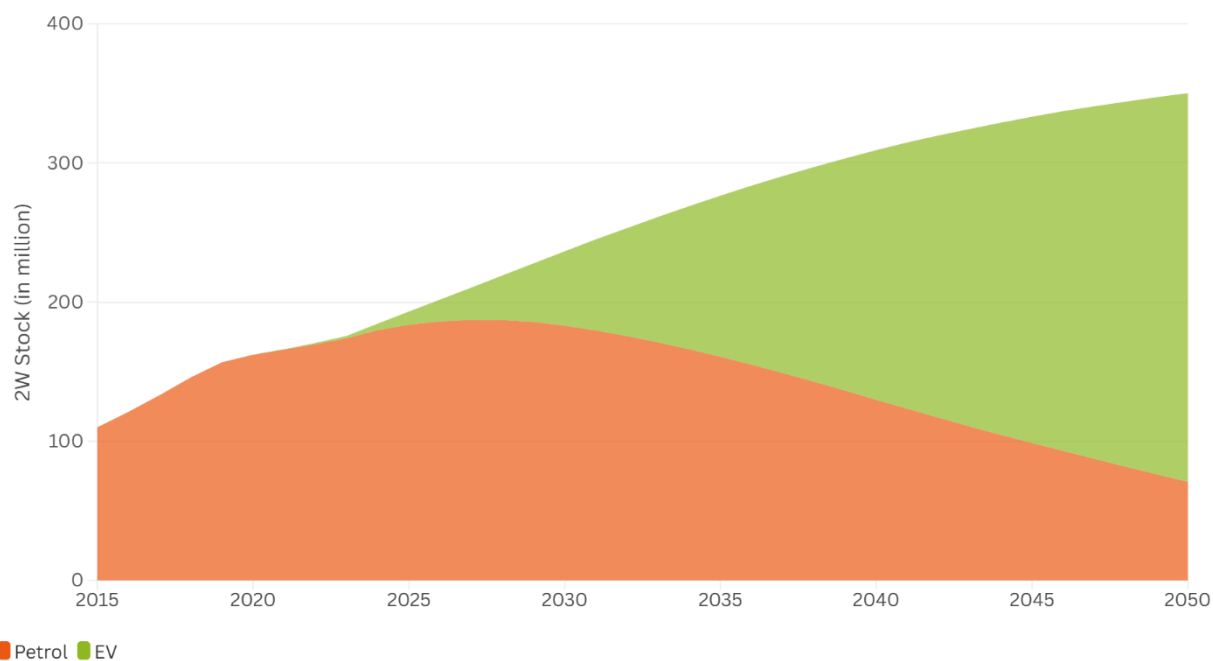
Annexure 1 to 2 | June 2025

Annexure 1: Survey framework and questions posed to the experts

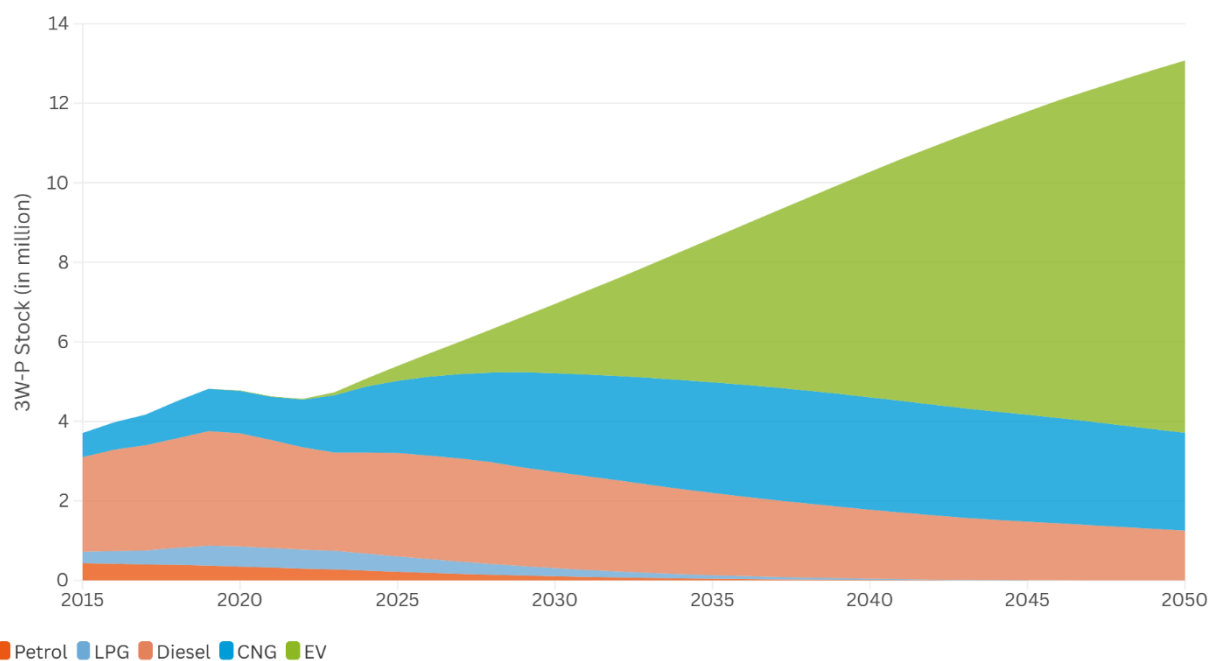
Parameters	Weightage (in %)	Factors influencing the decision	Assign the value in range of 0-100			
			2025	2030	2040	2050
Familiarity		What percent of buyers are aware of and familiar with the EV technology?				
Operations		What percent of buyers feels it is easy to drive and repair/maintain e2Ws?				
Parking		What percent of buyers have parking space and charging facilities at home?				
Charging infrastructure		What percent of buyers have access to public charging stations?				
Technology advancement		What percent of buyers will tend to choose EVs because the technology has sufficiently progressed by then (to provide sufficient range, fast charging, battery swapping, etc.)?				

Annexure 2: Stock by fuel type and by vehicle segment

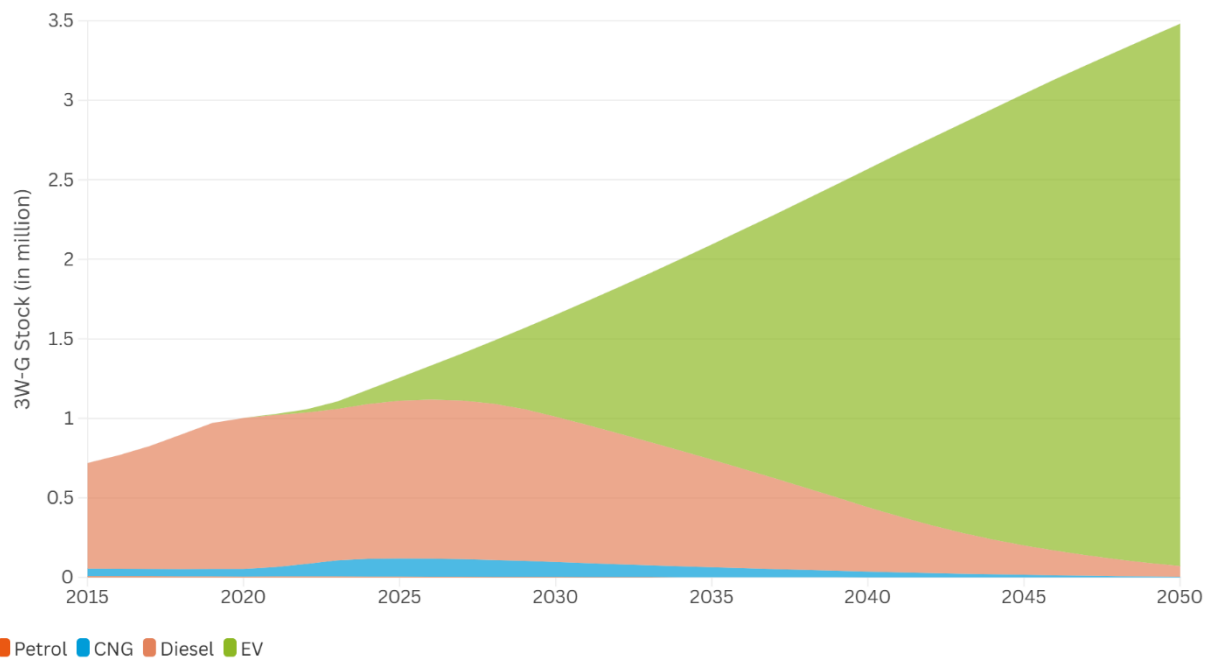
2W stock by fuel type



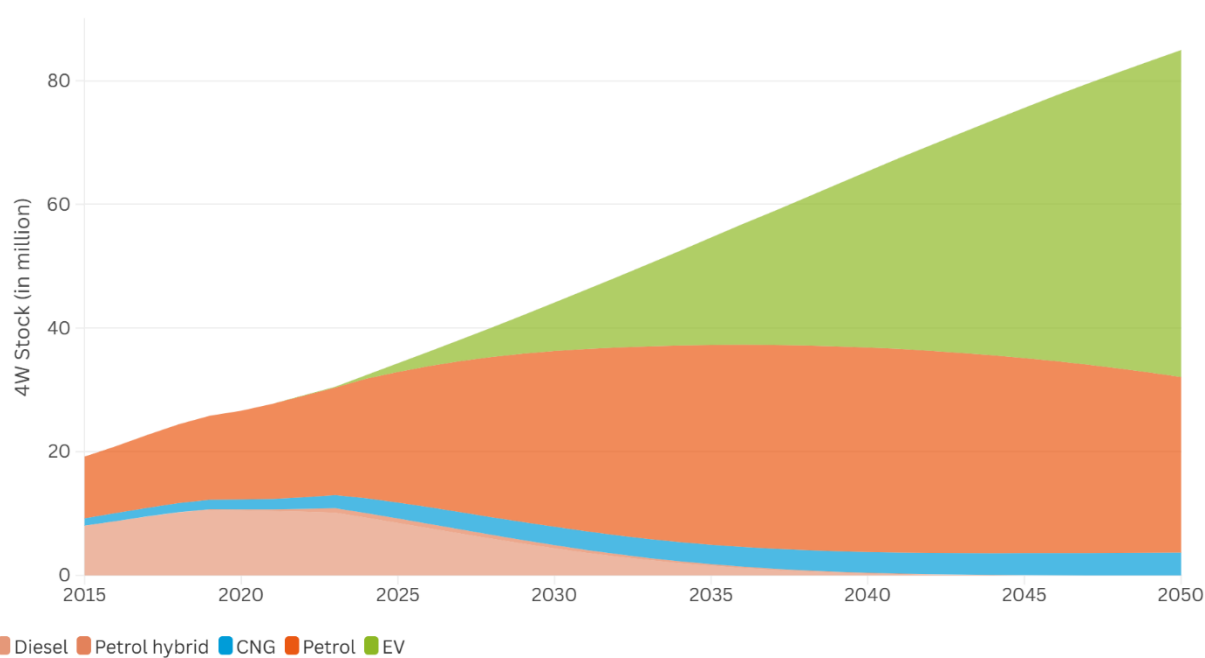
3W-Passenger stock by fuel type



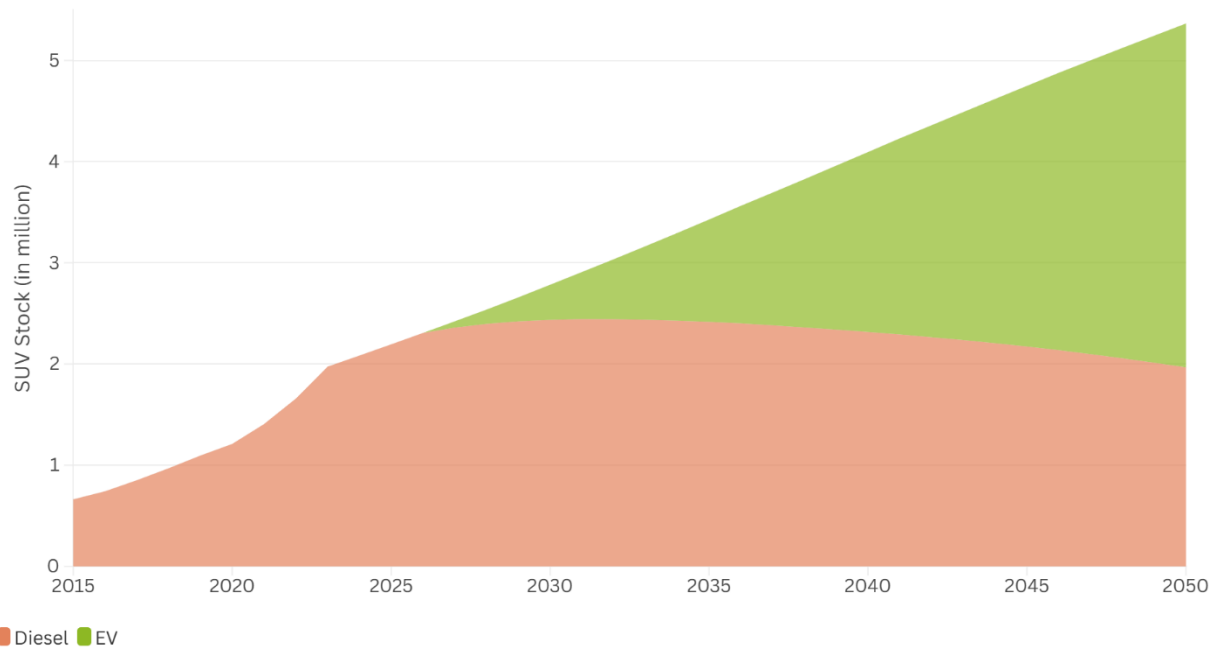
3W-Goods stock by fuel type



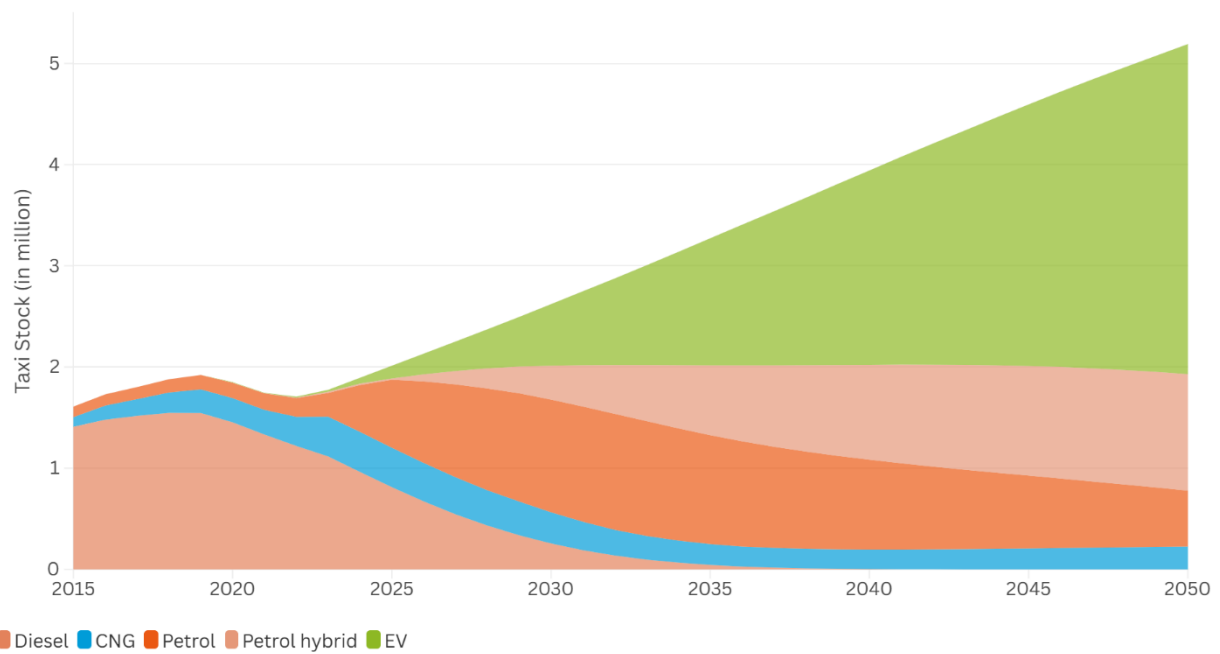
4W stock by fuel type



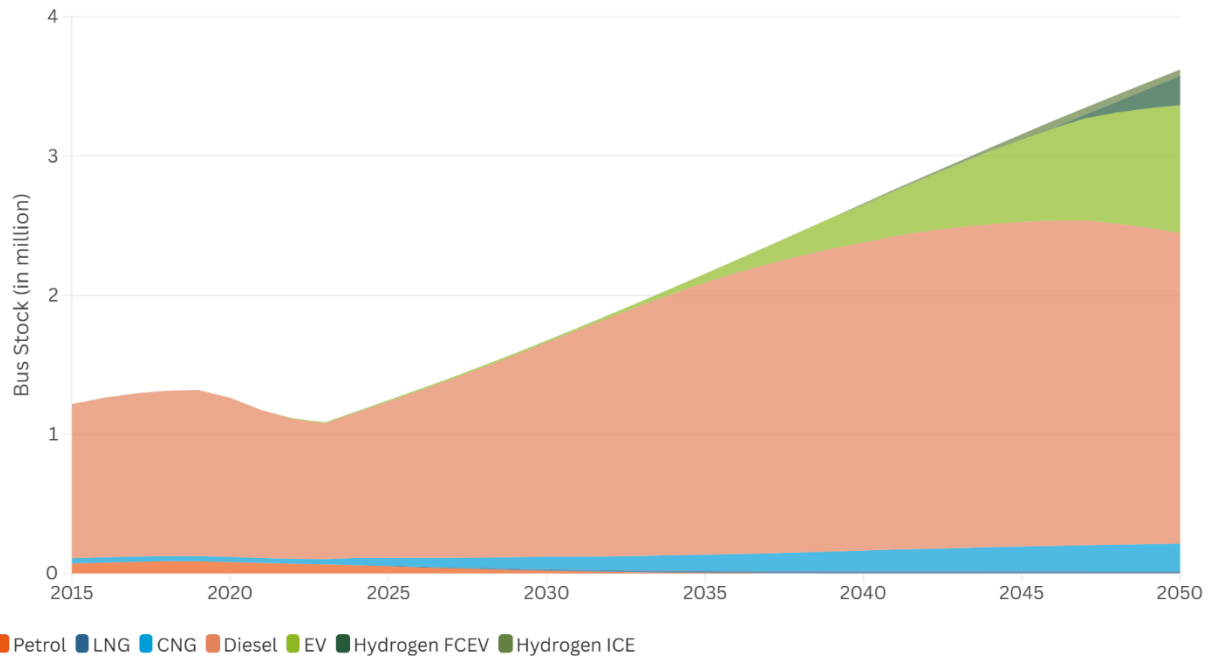
SUV stock by fuel type



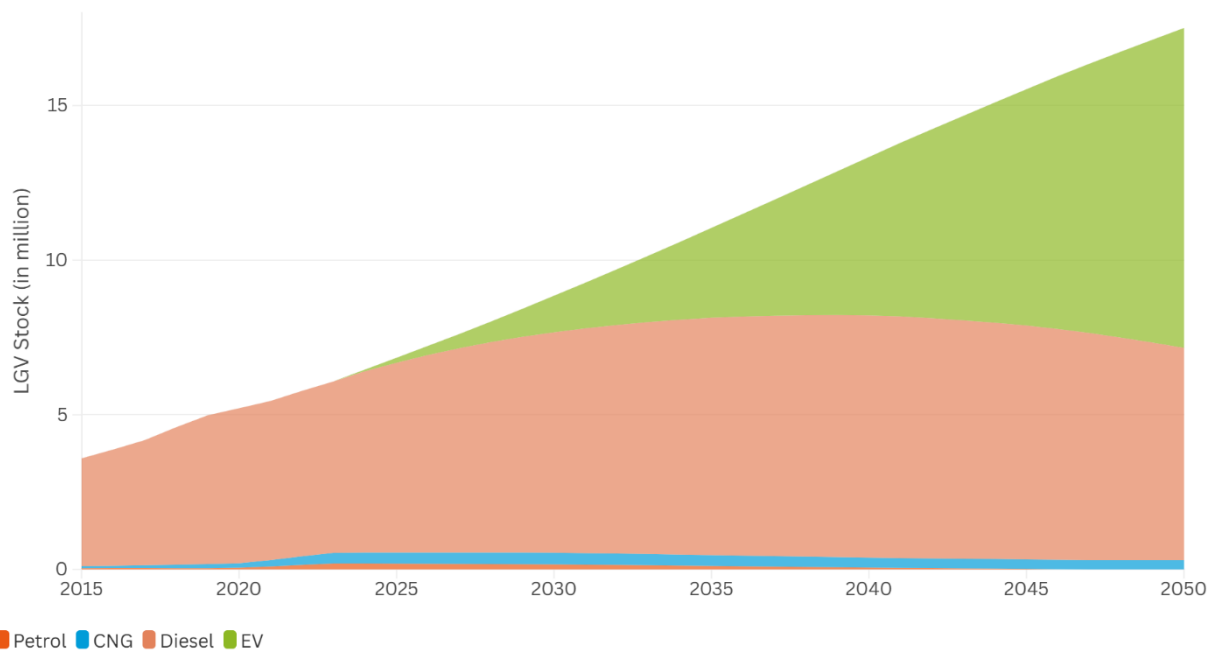
Taxi stock by fuel type



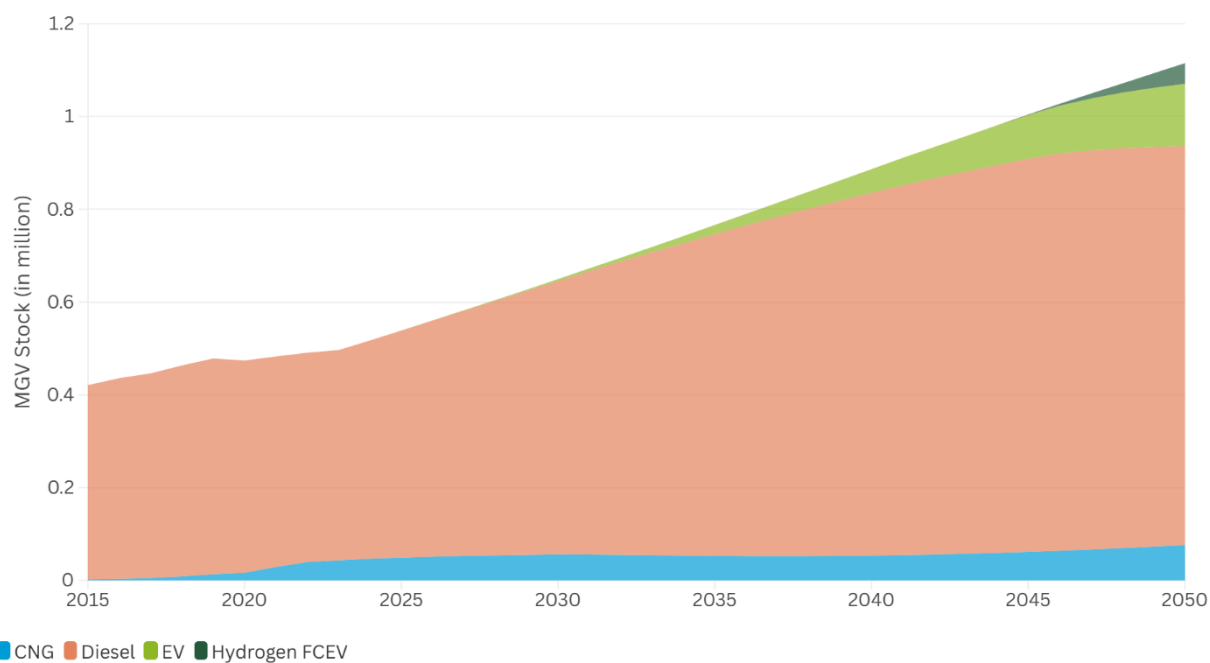
Bus stock by fuel type



LGV stock by fuel type



MGV stock by fuel type



HGV stock by fuel type

